

Autorys CRM

Full overview: what it is, what it's for, what it includes and what you can add.

Your whole business, *in one place*. Your customers, leads, sales, quotes and team all in one place. And whenever you need it, add WhatsApp with AI, scheduling, phone and more.

\$9 USD per month · or \$90 USD per year (you save 2 months)

✓ Available in 5 languages ✓ Your data, kept separate and secure

More information: autorys.com/crm/en/ · +1 332 241 7428 · sales@autorys.com

WHAT IT IS

One dashboard for your entire business

Autorys CRM brings together in one place everything you now have scattered across notebooks, spreadsheets and messages. Every business gets its own CRM, with its data kept separate from everyone else's.

Never lose a customer

Every note, call, meeting and file is saved in your customer's profile.

Sell more

See every lead by stage, follow up and send them a quote.

Grows with you

Start with the CRM and, whenever you need it, add WhatsApp with AI, scheduling or phone.

Work as a team

Each person logs in with their own account and only sees and does what you allow.

Manage it all yourself

Sign up, pay and review your services without having to talk to anyone.

HOW TO GET STARTED

Log in and everything is ready

Nothing to install. Works on your computer and your phone.

01 Sign up and log in

Create your account, pay for your plan and log in with your Autorys email and password.

02 See it in your language

Spanish, English, Portuguese, French or German. Each person on your team picks their own.

03 Invite your team

Add your people and decide what each one can see and do.

FEATURES

Everything your CRM includes

This is what the CRM includes for \$9 a month, explained in a few words.

1. Dashboard

A quick snapshot of your sales and your team's activity.

2. Leads

Your sales pipeline by stage: drag deals with your finger or mouse and see what each sale is worth, where it came from and whether it was won or lost.

3. Contacts

People and companies, each with their full history: notes, activities, quotes and files.

4. Activities

Your team's calls, meetings, notes and tasks, also in calendar view.

5. Products and quotes

A catalog of what you sell with prices, plus quotes for your customers.

6. Your team

Users with their roles, grouped by team or location, and each person sees everything, just their group's, or only their own.

7. Alerts and support

A little red bubble next to your name lets you know what's new, and you get a direct chat with Autorys support.

8. Made to fit

Custom fields, sales stages, pipelines and a template for your type of business.

9. Your language and currency

5 languages and 25 currencies, in the format you prefer: symbol, cents and separators.

INTEGRATIONS

What you can add

Your CRM grows with whatever your business needs. Each of these is a separate service with its own price: it's not included in the \$9, but once you sign up for it, it shows up right inside your CRM.

AI customer service Sold separately

WhatsApp, Telegram and your website chat answered by AI 24/7, with all your conversations on a single screen.

Follow-up Sold separately

Follow-up messages to one person or many at once, only to people who have already talked with you.

Appointment scheduling Sold separately

Your appointment book synced with the CRM calendar, with reminders and no double bookings.

Phone Sold separately

Phone numbers, calls, text messages, fax and AI-answered calls.

Video calls Sold separately

Video meetings with camera and microphone, without leaving the CRM.

Hosting, domains and email Sold separately

Your website, your domain and email with your own domain, managed from the CRM.

Online payments Sold separately

Card payment links to charge your customers.

Your own brand Sold separately

Your business logo and icon in your CRM, instead of the Autorys ones.

YOUR ASSISTANT

Nora is with you on every screen

A chat bubble on every CRM screen. Type or talk to her, just like you would with a person.

- ✓ She explains how to use any part of the CRM.
- ✓ She takes you to whatever screen you ask for.
- ✓ She knows which services you have.
- ✓ If you want to add something, she tells you what it is, how much it costs and gets the payment ready for you.

SETTINGS

You decide how it works

The business owner adjusts everything from Settings, without having to ask anyone.

Autorys services

The catalog shows what you already have. With "Pay now" whatever you add turns on as soon as you pay; in Mexico you pay in pesos and get an official invoice.

Billing

Your monthly or yearly plan with automatic billing, the option to cancel (it stays active until the paid period ends), plus your quotes and invoices.

Currency

25 currencies and the format you prefer: symbol, cents and separators, just like in Excel.

Users and permissions

Add your team with their roles, group them by team or location, and decide whether each person sees everything, just their group's, or only their own.

What you add

Each service you add (channels, scheduling, phone, payments...) brings its own settings here.

Made to fit

Custom fields, sales stages, pipelines and a template based on your type of business.

My account

Your business and billing details (in Mexico, with RFC tax ID and tax regime).

Anything you haven't added yet appears in gray, with a button to sign up for it right there.

Your data, protected

Your CRM is yours alone. Nobody else sees your customers or your sales.

01 Separate

Each business has its own data, kept apart from everyone else's.

02 With permissions

Each person on your team sees and does only what you decide.

03 Protected

Secure forms and blocking of unauthorized login attempts.

Coming soon

- ✓ Send and receive email inside the CRM, with multiple accounts.
- ✓ Work with multiple currencies at once.

FREQUENTLY ASKED QUESTIONS

What people ask us most

How much does the CRM cost?

\$9 USD per month or \$90 USD per year (you save 2 months), with no setup fee. In Mexico you pay in pesos and get an official invoice.

Does the \$9 include WhatsApp, AI, scheduling or phone?

No. The \$9 is for the CRM. WhatsApp with AI, scheduling, phone, video calls, online payments, hosting, domains and email can all be added, but each one is sold separately, with its own price.

Do I need to install anything?

No. Just log in from the browser on your computer or phone with your Autorys email and password.

Can I use it with my team?

Yes. Add your people, give each one a role and decide what they see: everything, their group's, or only their own.

Can I add WhatsApp with AI?

Yes, as a separate service. Once you sign up, AI answers WhatsApp, Telegram and your website chat 24/7, and you see all the conversations inside your CRM.

Does it include quotes?

Yes. Add your products with their prices and send quotes to your customers right from the CRM.

What languages is it available in?

Spanish, English, Portuguese, French and German. Each user picks their own.

Is my data secure?

Yes. Each business has its own separate data, and each person on your team only gets the permissions you give them.

What happens if I cancel a service?

It stays active until the end of the period you already paid for (month or year). You can cancel it yourself from Billing.

Can I get help if I get stuck?

Yes. Nora guides you inside the CRM, and you get a direct chat with Autorys support.